



PROTEXT

— MOBILITY INC. —

\$TXTM

TOKENIZATION & DIGITAL ASSETS

PRESENTATION DECK.



REAL WORLD
ASSETS



BLOCKCHAIN
SECURITY



FRACTIONAL
OWNERSHIP



LIQUIDITY &
MARKET ACCESS



SMART
CONTRACTS





PROTEXT

— MOBILITY INC. —

(\$TXTM)

ENGINEERING THE INFRASTRUCTURE LAYER BETWEEN:
BIOLOGY • PHARMACEUTICAL SCIENCE • DIGITAL CAPITAL MARKETS

NEXT-GENERATION:



BIOTECHNOLOGY



ACTIVE PHARMACEUTICAL INGREDIENT (API) INFRASTRUCTURE



LIVE PLANT EXTRACTION TECHNOLOGY



NANOTECHNOLOGY-ENHANCED BIOAVAILABILITY



REAL-WORLD ASSET (RWA) INFRASTRUCTURE



TOKENIZATION & DIGITAL FINANCIAL SYSTEMS



PROTEXT
MOBILITY INC.
(\$XTM)

THE GLOBAL OPPORTUNITY

THE WORLD IS SHIFTING TOWARD:



- PLANT-BASED THERAPEUTICS



- HIGH-BIOAVAILABILITY APIs



- SUSTAINABLE PHARMACEUTICAL SYSTEMS



- TOKENIZED REAL-WORLD ASSETS



- DIGITAL GLOBAL CAPITAL FLOWS



TRADITIONAL BIOTECH REMAINS:



- CAPITAL INTENSIVE



- HIGHLY DILUTIVE



- SLOW TO SCALE



- DISCONNECTED FROM DIGITAL FINANCE



TXTM's strategy seeks to **unify** these **disconnected systems** into a **scalable infrastructure model**.





PROTEXT
MOBILITY INC.
(\$XTM)


THE TXTM THESIS



TXTM's vertically integrated platform is designed to transform:

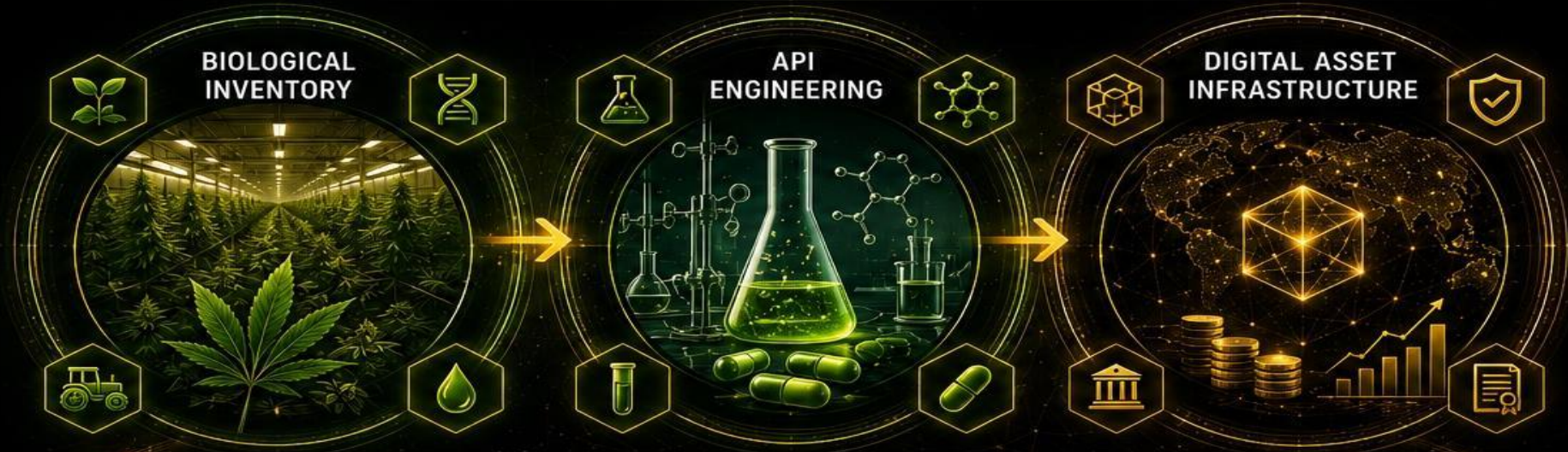
 **AGRICULTURAL BIOMASS**

into

 **PHARMACEUTICAL-GRADE APIs**

which may become eligible for

 **DIGITAL REAL-WORLD ASSET REPRESENTATION**



BIOLOGICAL INVENTORY

API ENGINEERING

DIGITAL ASSET INFRASTRUCTURE

Cultivation • Extraction
Botanical Science

Extraction • Purification
Formulation • Nanotechnology

Tokenization • Compliance
Global Capital Access

CREATING A SCALABLE LOOP BETWEEN:



BIOLOGY
Nature's intelligence.
Sustainable supply.



SCIENCE
Advanced extraction.
Pharmaceutical innovation.



FINANCE
Digital assets.
Global liquidity.

API ENGINEERING PLATFORM

FROM RAW BIOMASS TO HIGH-VALUE APIs

PROTEXT
MOBILITY INC.
(\$XTM)



STAGE 1

Biological cultivation systems



PREMIUM BIOMASS INPUT
Genetically selected strains.
Optimized growth conditions.



STAGE 2

Live plant extraction processing



MOLECULAR PRESERVATION
Live plant extraction technology.
Preserves full-spectrum phytonutrients.



STAGE 3

Nano-enhanced formulations



NANO TECHNOLOGY
Advanced delivery systems.
Enhanced bioavailability and absorption.



STAGE 4

Pharmaceutical-grade APIs



PHARMACEUTICAL EXCELLENCE
API refinement and purification.
Meets global pharmaceutical standards.



STAGE 5

Tokenizable real-world assets



DIGITAL ASSET INFRASTRUCTURE
Tokenized real-world assets.
Bridging biology, science and finance.

INTEGRATED SCIENCE. PHARMACEUTICAL PRECISION. FINANCIAL INNOVATION.



PROTEXT
MOBILITY INC.
(\$XTM)

THE INVENTORY THESIS

BIOLOGICAL INVENTORY AS A FINANCIAL ASSET CLASS

Traditional markets often undervalue biological inventory because it is treated primarily as agricultural stock rather than **scalable infrastructure**.

TXTM's framework repositions
biological inventory as:



FUTURE
API INVENTORY



FUTURE
DIGITAL COLLATERAL



FUTURE
TOKENIZABLE RWAs



POTENTIAL OUTCOMES:



VALUE MULTIPLICATION



BALANCE SHEET
EXPANSION POTENTIAL



GLOBAL
LIQUIDITY ACCESS



DIGITAL FINANCIAL
INTEROPERABILITY



TRANSFORMING **BIOLOGICAL INVENTORY** INTO **SCALABLE FINANCIAL INFRASTRUCTURE**



PROTEXT
MOBILITY INC.
(\$XTM)

RWA TOKENIZATION

REAL-WORLD ASSET DIGITAL INFRASTRUCTURE

XTM is developing frameworks capable of **digitally representing**:



APIs



BIOLOGICAL INVENTORY



AGRICULTURAL OUTPUTS



CARBON CREDITS



CULTIVATION SYSTEMS



PHARMACEUTICAL INFRASTRUCTURE



OBJECTIVES:



GLOBAL LIQUIDITY



FRACTIONALIZED ACCESS



DIGITAL COLLATERALIZATION



CROSS-BORDER PARTICIPATION



BLOCKCHAIN TRANSPARENCY



ASSETS.
TOKENIZED.
VALUE REALIZED.



REAL-WORLD
ASSETS.
DIGITAL FUTURE.



BUILT ON
BLOCKCHAIN.
BACKED BY REALITY.



TRANSPARENCY.
TRUST.
TRANSFORMATION.



SUSTAINABLE
ASSETS.
GLOBAL IMPACT.



PROTEXT
MOBILITY INC.
(\$XTM)

THE DIGITAL TRANSFORMATION LAYER

PHYSICAL → DIGITAL

BIOLOGICAL ASSETS



become



PHARMACEUTICAL INVENTORY



which may become



DIGITAL REAL-WORLD ASSETS



PHYSICAL REALITY
Tangible. Natural. Measurable.



STANDARDIZED ASSETS
Tested. Validated. Traceable.



TOKENIZED VALUE
Digital. Secure. Globally Enabled.

ENABLING:



SCALABLE LIQUIDITY
Unlock broader capital access.



FINANCIAL INTEROPERABILITY
Connect across global systems.



DIGITAL MONETIZATION PATHWAYS
Create value through digital efficiency.



BLOCKCHAIN-ENABLED SETTLEMENT POTENTIAL
Transparent. Immutable. Trustless by design.

TRANSFORMING NATURE INTO DIGITAL VALUE. POWERING THE FUTURE OF PHARMACEUTICAL FINANCE.



PROTEXT
MOBILITY INC.
(\$XTM)

GLOBAL LIQUIDITY ARCHITECTURE

STRATEGIC CUSTODIAL & BANKING FRAMEWORKS

REFERENCED INSTITUTIONAL INFRASTRUCTURE INCLUDES:

 **BNY MELLON**

 **Standard Bank**

 **Absa**

 **MELVILLE DOUGLAS**



OBJECTIVES:



FOREIGN DIRECT TRADE



DIGITAL CUSTODIAL SYSTEMS



CROSS-BORDER LIQUIDITY



FUTURE TOKENIZED ASSET PARTICIPATION



BUILT ON TRUST. BACKED BY INSTITUTIONS.



POWERING TRANSPARENCY. SECURING VALUE.



CONNECTING MARKETS. ENABLING OPPORTUNITY.



ENGINEERED FOR SCALE. DESIGNED FOR THE FUTURE.



PROTEXT
MOBILITY INC.
(STXTM)

GLOBAL MACRO POSITIONING

SOUTH AFRICA AS A STRATEGIC ADVANTAGE

KEY ADVANTAGES:



FAVORABLE
CULTIVATION CLIMATE



LARGE-SCALE
AGRICULTURAL CAPACITY



LOWER
PRODUCTION COSTS



USD/ZAR
OPERATIONAL LEVERAGE



EXPORT
POSITIONING



BRICS
EXPANSION OPPORTUNITIES



AFCFTA
PARTICIPATION POTENTIAL



STRATEGIC LOCATION
BETWEEN MAJOR MARKETS



ACCESS TO GLOBAL
TRADE ROUTES



STRONG BILATERAL
TRADE RELATIONSHIPS



AFRICA'S GROWTH
FRONTIER



THINK GLOBAL.
BUILD IN SOUTH AFRICA.



COMPETITIVE
ADVANTAGE.



SUSTAINABLE
FOUNDATION.



NATURAL
ABUNDANCE.



SHARED
PROSPERITY.



GLOBAL
IMPACT.

CULTIVATED BY NATURE. POWERED BY INNOVATION. POSITIONED FOR THE FUTURE.



PROTEXT
 MOBILITY INC.
 (\$XTM)

INSTITUTIONAL READINESS

STRATEGIC ROADMAP

A CLEAR PATH. STRONG FOUNDATIONS. SUSTAINABLE VALUE.



PHASE 1
 Infrastructure foundation



- ✔ Cultivation & facility build-out
- ✔ Sustainable agricultural systems
- ✔ Operational framework established
- ✔ Regulatory & compliance alignment



PHASE 2
 API engineering & extraction systems



- ✔ Advanced extraction technology
- ✔ API development & standardization
- ✔ Quality control & GMP alignment
- ✔ Scaling for efficiency & purity



PHASE 3
 IFRS transition & audited financials



- ✔ IFRS adoption & reporting
- ✔ Financial systems enhancement
- ✔ Independent audits & assurance
- ✔ Investor-grade transparency



PHASE 4
 RWA tokenization infrastructure



- ✔ Digital asset framework
- ✔ Tokenization of real-world assets
- ✔ Secure custodial architecture
- ✔ Blockchain integration & controls



PHASE 5
 Global expansion & exchange uplisting initiatives



- ✔ Strategic global partnerships
- ✔ Market entry & distribution scale
- ✔ Exchange uplisting & liquidity
- ✔ Long-term shareholder value



BUILT ON COMPLIANCE.
 DRIVEN BY GOVERNANCE.



FOCUSED ON
 SUSTAINABLE GROWTH.



CREATING LONG-TERM VALUE
 FOR STAKEHOLDERS.



POSITIONED FOR
 A GLOBAL FUTURE.



INNOVATING TODAY.
 TRANSFORMING TOMORROW.

STRATEGICALLY PREPARED. INSTITUTIONALLY ALIGNED. GLOBALLY POSITIONED.



WHY TXTM IS DIFFERENT

TXTM is not simply:

- ✗ A CANNABIS COMPANY
- ✗ A CULTIVATION COMPANY
- ✗ A BIOTECH STARTUP
- ✗ A BLOCKCHAIN CONCEPT



TXTM IS BUILDING:

THE **INFRASTRUCTURE** LAYER BETWEEN:

BIOLOGICAL PRODUCTION

- CULTIVATION EXCELLENCE
- SUSTAINABLE SYSTEMS
- CONSISTENT QUALITY



PHARMACEUTICAL SCIENCE

- API RESEARCH & ENGINEERING
- PRECISION EXTRACTION
- SCIENCE-BACKED INNOVATION



DIGITAL CAPITAL MARKETS

- RWA TOKENIZATION
- GLOBAL LIQUIDITY
- TRANSPARENT MARKETS

REAL ASSETS.
REAL SCIENCE.

DIGITAL INFRASTRUCTURE.
INSTITUTIONAL GRADE.

POWERING THE FUTURE OF
PHARMACEUTICAL FINANCE.

ONE PLATFORM.
INFINITE POTENTIAL.



THE LONG-TERM VISION

BUILDING THE FUTURE OF:



ACTIVE PHARMACEUTICAL
INGREDIENT INFRASTRUCTURE



TOKENIZED
BIOLOGICAL ASSETS



HIGH-BIOAVAILABILITY
BOTANICAL SYSTEMS



GLOBAL DIGITAL
LIQUIDITY NETWORKS



NEXT-GENERATION
PHARMACEUTICAL FINANCE



**LONG-TERM
GOAL:**

Create a scalable bridge between
biological production systems and
digital global financial infrastructure.





PROTEXT

— MOBILITY INC. —

(\$XTM)

CONCLUSION

ENGINEERING:
BIOLOGY → **APIs** → **DIGITAL FINANCE**



FOCUSED ON:



SCIENCE



INFRASTRUCTURE



SCALABILITY



DISCIPLINE



GLOBAL EXPANSION

BUILDING:

**THE NEXT GENERATION OF
BIOLOGICAL-TO-DIGITAL INFRASTRUCTURE**





PROTEXT

MOBILITY INC.

(\$XTM)

“ ENGINEERING THE FUTURE
INFRASTRUCTURE LAYER BETWEEN **BIOLOGY**,
PHARMACEUTICAL SCIENCE,
AND **GLOBAL DIGITAL CAPITAL**. ”



BIOLOGICAL
PRODUCTION



PHARMACEUTICAL
SCIENCE



ACTIVE
INGREDIENTS (APIs)



DIGITAL CAPITAL
MARKETS



GLOBAL
INFRASTRUCTURE



FORWARD-LOOKING STATEMENT



This presentation contains **forward-looking statements** regarding future business operations, strategic initiatives, financial performance, technological developments, commercialization pathways, regulatory positioning, tokenization infrastructure, exchange uplisting objectives, and global expansion strategies.



Actual results may differ materially due to regulatory, operational, financial, technological, market, geopolitical, and compliance-related risks.



This presentation is for **informational purposes only** and does not constitute an offer to sell or solicitation to purchase securities.