

Protex Mobility — Strategic Update

Investor Presentation Transcript

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T R A N S C R I P T

Good morning, everyone. Today, we are sharing an exciting strategic update on our company's significant milestones. Protex mobility is on a clear path towards major exchange uplifting, pioneering real-world asset tokenization, and executing an aggressive global expansion. These initiatives are designed to unlock transformative value for our shareholders, marking a pivotal moment in our growth trajectory. We are committed to leading innovation and expanding our market footprint.

Protex mobility strategy is built on solid foundations, ensuring sustainable growth and shareholder confidence. We maintain unwavering insider confidence, evidenced by ongoing stock accumulation and zero sales from leadership. This commitment aligns deeply with our strategic leadership vision. We're also establishing global liquidity through institutional-grade custodial partnerships, which are critical for our expansion. These strategic horizons position us for a major uplifting, backed by rigorous financial processes.

Protex mobility's unique value proposition lies in bridging two powerful sectors. Our Biotech Foundation is dedicated to advanced research and development of highly bio-available botanical formulations, with a focus on lip-plant extraction for global wellness. Complementing this is our digital frontier, which transforms these real-world assets into globally scalable digital tokens. This innovative approach unlocks unprecedented capital flexibility and creates new avenues for growth and monetization in both traditional and decentralized finance.

Protex mobility distinguish ourselves through parallel financial discipline, a stark contrast to typical micro-cap challenges. Our executive team has received no salary since inception, and we maintain zero debt. Crucially, we have executed zero reverse splits, protecting shareholder value from dilution. Our insiders have only aggressively accumulated stock, demonstrating profound belief in our future. This disciplined approach ensures every dollar of growth directly enhances intrinsic shareholder value.

To support our global ambitions, we have strategically secured an institutional grade liquidity architecture. Our custodial wallet pilot programs and arrangements with major financial institutions, including BNY-Mellon, Standard Bank, Absa, and Melville Douglas, are essential. These partnerships facilitate frictionless foreign direct trade and build the robust infrastructure for incoming foreign equity capital. This network is vital for our international operations and capital flows.

At the heart of our innovation lies our proprietary KettleTech. This advanced system processes live plant botanical raw materials, applying nanotechnology to maximize extraction efficiency. The result is exponential bioavailability, leading to radically faster absorption and enhanced efficacy of active pharmaceutical ingredients. This significant technological advantage creates premium physical assets that are foundational to our subsequent digital tokenization phase, thereby elevating our product's value.

Our RWA platform is a game changer, facilitating the digital transformation of physical assets into highly liquid digital tokens. This process offers immense capital flexibility, enabling fluid movement between traditional and decentralized finance. It also ensures global scalability by removing traditional borders for asset commercialization. This pioneering approach creates new revenue streams, fundamentally shifting how our pharmaceutical-grade active ingredients are handled, valued, and monetized across the sector.

Protext mobility operates on a powerful fuel reinvestment loop, designed to accelerate value creation and drive intrinsic stock price appreciation. This loop is fueled by predictable, scalable growth achieved through remarkable capital efficiency, with zero debt and minimal overhead. Our institutional grade reinvestment strategy deploys capital strategically, consistently bolstering our balance sheet and increasing our franchise strength and market competitiveness, ensuring sustained returns for our investors.

Our transition to international financial reporting standards, or IFRS, is a strategic imperative. This move provides a spring-loaded macro tailwind, enabling us to rebook significant hidden balance sheet value. IFRS compliant audited financials will provide global credibility and clarity, driving true market price discovery. This is crucial for attracting institutional investment and accurately reflecting our company's comprehensive financial health and inherent value.

Protext mobility has a clear, well-defined roadmap to achieve a major exchange listing. It begins with maintaining a clean capital structure, characterized by zero debt and executive financial discipline. We then progress to achieving IFRS compliance, securing audited financials for global credibility. A formal, independent valuation will further establish our true price discovery. Ultimately, this path culminates in a major exchange uplifting, unlocking unparalleled institutional investor access and exponential market visibility.

We are strategically positioned to capitalize on significant global Forex tailwinds, particularly as the USD weakens against the ZAR. Our operational structure allows us to capture immense value from these currency fluctuations. This favorable foreign exchange dynamic directly translates into increased international revenue and stronger bottom line profit margins. This economic advantage provides an additional layer of financial growth, separate from our core operational expansion.

Protext mobility is built on robust sustainable ESG principles. Environmentally, we integrate zero waste practices and aggressively incorporate carbon credits into our RWA tokenization system. Socially, we are dedicated to global wellness, advancing accessible plant-based therapeutics to support health and economic recovery. In governance, we demonstrate unwavering transparency through strict adherence to shareholder protection, zero-dilution policies, and transitioning to global auditing standards, ensuring responsible and ethical operations.

We are continuously working to elevate our shareholder communication and transparency. This includes launching a new corporate web presence designed for comprehensive, real-time financial access and updates. We believe in empowering our investors with clear, accessible information. Our commitment extends to robust, timely reporting, ensuring that our shareholders

are always well informed about our progress and strategic direction, fostering trust and long-term relationships.

Protext mobility is a perfectly positioned growth engine, actively closing the substantial gap between our current market price and true intrinsic value. This is driven by our financial purity, including zero debt and ongoing insider accumulation. Our institutional liquidity, facilitated by partners like BNY Mellon, provides a robust foundation. Innovative technology and tokenization, leveraging our KettleTech nanotechnology, are unlocking new value. Finally, our strategic catalysts, like IFRS audits and formal valuations, ensure rapid value realization.

Thank you for your time and attention today. We appreciate your interest in our strategic direction and growth. For any further inquiries or detailed information, please do not hesitate to contact our investor relations team. You can find our contact details, including email addresses and our website, displayed now. We are committed to transparent and open communication with all our investors and media partners.